

GENERAL INSTRUCTIONS



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1. Importance of the operating instructions

These operating instructions are intended to provide general information and safety guidelines. It is the responsibility of the buyer, machine builder, installer and user of the NORD product to make sure that all the proper safetynotes and operating instructions have been reviewed and understood. If the contents of this instruction or any applicable operating instructions are not understood, please consult NORD.

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WARNING

Electric motors, gearmotors, electrical brakes, variable frequency drives, and gear reducers contain potentially dangerous high-voltage, rotating-components and surfaces that may become hot during operation. All work involved in the transport, connection, commissioning and maintenance of any NORD product must be carried out by qualified and responsible technicians.

2. Inspect incoming freight

Before accepting shipment from the freight company, thoroughly inspect the NORD equipment for any shipping and handling damage. If any goods called for in the bill of lading or express receipt are damaged, or if the quantity is short, do not accept until the freight express agent makes an appropriate notation on your freight bill or express receipt. If any concealed loss or damage is discovered later, notify your freight carrier or express agent at once, and request a formal review of your claim.

Claims for loss or damage in shipment must not be deducted from the NORD invoice, nor should payment of the NORD invoice be withheld awaiting adjustment of such claims, as the carrier guarantees safe delivery. NORD will try to assist in collecting claims for loss or damage during shipment; however, this willingness on our part does not remove the transportation company's responsibility in reimbursing you for collection of claims or replacement of material.

3. Obtaining detailed operating instructions

One can receive the detailed installation and maintenance instructions by entering a serial number (or NORD order number) at the appropriate location on the NORD web site.

- i. Record the serial number from your gearmotor, gear reducer, or motor nameplate, or record the serial number found on your order confirmation.
- ii. Go to **www.nord.com/docs** to download the appropriate operating instructions.

EXAMPLE: www.nord.com/docs

Unit Documentation You can recieve your unit's installation and maintenance instructions by entering a serial number or order number. The order number/serial number can be found on your order confirmation or on the unit's nameplate.					
	Search 🕢				
Information					
Serial number	8209323462.00				
Model type	9032.1AX-132 M/4 CUS BRE100 HL F IG22 VZ				
Mounting position	M4				
Documents					
🔁 BIM1040 - 90.1 8	92 Helical Bevel (US-English, 1350 KB)				
T BIM1002 - Hollow	v Keyed Shaft & Fixing Element Kit (US-English, 157 KB)				
🔁 BIM1090 - Motor	Brakes (US-English, 960 KB)				
🔁 Kubler Encoder V	Viring (US-English, 200 KB)				
T All Documents fo	r 820932346200 (US-English, 2667 KB)				
All Documents fo	r 820932346200 (US-English, 2454 KB)				

4. Intended use

NORD is a supplier of electric motors, gearmotors, reducers, electromechanical brakes, mechanical variators, and electrical variable frequency drives that are intended for commercial installations on larger systems and machines.



- Unauthorized modifications to the drive system.
- Improper servicing or repair work on the drive system.
- Damage caused during shipment or transportation.
- Disregard of the important Safety Notes or Operating Instructions.

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GENERAL INSTRUCTIONS



5. Notes concerning warranty and liability

All units are supplied according to the terms described in our standard "Conditions of Sale." The unit limited warranty is also defined in our "Conditions of Sale" and is located in the back of our product catalogs as well as the back of your order invoice.

All NORD Safety Notes and all related NORD Operating instructions shall be considered up-to-date at the time in which they were compiled by the buyer, machine builder, installer or user. NORD reserves the right to incorporate technical modifications and information updates to any safety/operating instructions that are within the scope of providing additional knowledge or clarification, communicating design changes, or product enhancements. Information updates may include any NORD product, or subsequent products purchased and supplied by NORD; No specific claims can be derived from the information or illustrations and descriptions contained in the safety notes or related operating instructions.



comply with any installation safety notes. The applicable national, regional, and local work regulations and safety requirements must also be complied with. Failure to comply with any safety notes or regulations may result in serious injury, damage to property, or even death.

6. Checklist for installation and operation

- ✓ Verify that the purchased NORD product has been supplied with the expected accessories & options. Check the received goods and packing slip to make sure items are properly received.
- ✓ Make sure that you have all of the required Operating Instructions for your NORD electric motor, gearmotor, reducer, electromechanical brake, mechanical variable speed drives, or electrical variable frequency drives.
- ☑ Consult NORD if you feel you are missing any documentation or if you have questions.







RETAIN FOR FUTURE USE

1. Safety & information symbols

All work including transportation, storage, installation, electrical connection, commissioning, servicing, maintenance and repair must be performed **only by qualified specialists or personnel**. It is recommended that repairs to NORD Products are carried out by the NORD Service Department. Instructions related to operational safety will be emphasized as shown.

Symbol	Meaning
Â	General Warning or Hazard - Severe risk or danger of personal injury or death by working around dan- gerously high electrical voltage or moving machinery. Proper safety precautions must be taken.
STOP	Possible Harmful Situation - Care must be taken to avoid the possibility of damaging the drive unit, driven machine, or the environment.
Ĩ	Important Note - Useful note or tip to help assure trouble-free operation.
	Material Disposal Note - Important note concerning suggested material disposal.

2. Safety warnings

A GENERAL WARNINGS

- All work involved in the transport, connection, commissioning and maintenance of any NORD product must be carried out by qualified and responsible technicians. All applicable national, regional, and local work regulations and safety requirements must also be complied with. NORD assumes no liability for personal injury, accidental death, or equipment damage and malfunctions resulting from failure to comply with installation or operating instructions, safety notes, or any work regulations and laws!
- Gear unit installation and maintenance work may only be performed when no power is available to the prime mover or motor. Electric motors, electrical brakes, and variable frequency drives, contain potentially dangerous high-voltage. Prior to installation or maintenance, shut down the power at the circuit breaker or power switch. While working on the drive, make sure the power from the prime mover is isolated or secured on "lock-out" to prevent accidental start-up and to safeguard against injury!
- Surfaces of motors and gear units may become hot during operation or shortly after start-up. In some instances additional protection against accidental contact may be necessary. Use caution to avoid burns or serious injury!

3. Observe published performance range & nameplate data



HARMFUL SITUATION

Observe the data on all reducer nameplates and verify published ratings for the NORD item/s in question. Do not operate any NORD equipment outside the published performance range. Failure to comply may result in damage to the drive unit, driven machine, or the environment.

U.S. Nameplate



European Nameplate

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4. Transportation and handling

Make sure that all eyebolts and lifting lugs are tight and lift only at designed points. Protect the mounting surface from possible damage during transportation.

WARNING

Do not attach other machinery or loads to the NORD assembly, since the supplied lifting bolts are not designed for this purpose.

If the gearmotor or assembly is equipped with two suspension eye bolts, then both locations should be used for transportation and placement of the unit; in this case the tension force of the slings must not exceed a 45° angle.

In some instances it may be appropriate to use additional lifting straps or slings in order to assure safe transportation of the assembly. Always use sufficiently rated handling equipment and ensure that adequate safety measures are taken to protect personnel from injury during transportation. Once the NORD assembly is properly installed, remove the transportation fixtures.

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RETAIN FOR FUTURE USE -

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7. DISPOSAL

MATERIAL DISPOSAL

Properly dispose of all used gear units and internal parts in accordance with all local regulations. In particular, all lubricants must be properly collected and disposed.

For confirmation of specific materials used in a specific reducer or gearmotor assembly, please consult NORD with the appropriate unit identification or serial number.

Components	Material
Gear wheels, shafts, rolling bearings, parallel keys, snap rings, spacers, shims, etc.	Steel
Gear housing and housing components	Cast iron or Aluminum (depending on type and size)
Worm gears	Bronze alloy
Radial seals, sealing caps, and rubber components	Elastomers with some steel
Coupling components	Plastic or Elastomer with Steel
Housing gaskets and flat oil seals	Asbestos-free sealing or gasket material (various types used)
Gear Oil	Mineral, SHC-Synthetic or PG-Synthetic (can vary)



STORAGE & COMMISSIONING



— RETAIN FOR FUTURE USE -

1. Storage

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IMPORTANT NOTE

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For storage periods longer than 9 months, or for storage in less than desirable conditions, please consult NORD for recommendations.

Storage for up to 9 months is possible, so long as the following conditions are observed:

- Store the gear unit in its actual mounting position in accordance with the specified oil fill-level, in a clean and dry temperature controlled area. Avoid temperature fluctuations within the range of 0°C and 40°C (32°F to 104°F) and avoid relative humidity conditions in excess of 60%.
- Protect all exposed or unpainted shaft and flange surfaces with an anti-corrosion agent or grease.
- Store in a location free from shock and vibration, to avoid false brinelling of bearing elements and raceways.
- Whenever possible, rotate the shafts periodically, by hand if necessary, to help prevent brinelling (bearing damage) and to help keep the shaft seals pliable.
- Avoid direct exposure to the sun or UV light and aggressive or corrosive materials in the environment (ozone, gases, solvents, acids, caustic solutions, salts, radioactivity, etc.

2. Commissioning

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Prior to gear unit start-up, complete the following:

• Check the lubricant and be sure the gear unit is filled with the proper oil type, to the proper level, as determined by the mounting position.

Some smaller gear units are supplied as maintenance free/ lubricated for life gear units. Oil level may not be checked on some of these units.

- Check the condition of all shaft seals and all assembled flange gasket areas. If any change is detected in the shape, color, hardness or permeability, or if any leaks are detected, the corresponding shaft seals and/or gaskets must be replaced.
- Remove all anti-corrosive metal protectant from otherwise bare metal surfaces. Follow product manufacturers directions and warnings during surface protection removal.
- Check the resistance of all motor and brake windings to verify the integrity of the winding insulation and inspect all terminal box openings and wire connection areas to verify that all components are dry and free of corrosion.

3. Long-Term Storage

By taking special precautions, problems such as seal leakage and reducer failure due to the lack of lubrication, improper lubrication quantity, or contamination can be avoided. The following precautions will protect gear reducers during periods of extended storage:

- Store the gear unit in its actual mounting position in accordance with the specified oil fill-level, in a clean and dry temperature controlled area. Avoid temperature fluctuations within the range of 0°C and 40°C (32°F to 104°F) and avoid relative humidity conditions in excess of 60%.
- Fill the reducer full with oil that is compatible with the product normally used or recommended during service.
- Apply grease to all unpainted or unprotected shafts, bores, keyways, flange surfaces, tapped holes, and to the exterior of all oil seals.
- Store in a location free from shock and vibration, to avoid false brinelling of bearing elements and raceways.
- Once every few months rotate the input shaft approximately 10-20 revolutions to redistribute the weight of gears and shafts and to prevent brinnelling of the bearings and drying of the seal track.
- Avoid direct exposure to the sun or UV light and aggressive or corrosive materials in the environment (ozone, gases, solvents, acids, caustic solutions, salts, radioactivity, etc.

4. Commissioning After Long-Term Storage

- Remove all anti-corrosive metal protectant from otherwise bare metal surfaces. Follow product manufacturers directions and warnings during surface protection removal.
- Drain the reducer and refill it with the proper type and amount of lubricant.
- Observe start-up and initial operation to make sure there are no seal or gasket leaks, or unusual sounds, vibration or heat rise during operation.
- Check the resistance of all motor and brake windings to verify the integrity of the winding insulation and inspect all terminal box openings and wire connection areas to verify that all components are dry and free of corrosion.

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UNIT INSTALLATION



RETAIN FOR FUTURE USE

1. Installation site

Drives must be properly installed if they are to produce the rated torque. Improper installation may lead to oil leaks, reduced life, or even catastrophic failure. NORD gear drives and motors are intended to be installed at a suitable mounting site under the following conditions:

- Unimpeded airflow to and around the units.
- · Accessibility to oil drain, level and breather plugs.
- On brakemotors, allow adequate space for removing the fan guard and replacing and adjusting the brake.
- Mounting surfaces must be flat, torsionally rigid, and dampened against vibration.
- Unless special measures are taken, the immediate vicinity around the gear drive or motor should not be exposed to any aggressive or corrosive substances, contaminated air, ozone, gases, solvents, acids, alkalis, salts, radioactivity, etc.

2. Mounting position

Reducer mounting position charts illustrate the standard mounting positions for horizontal and vertical mounting. All gear units are assembled with the oil fill-level, oil-drain and vent plugs installed in their proper locations, **according to the customer-specified mounting position**. For mounting orientations other than shown consult NORD Gear.



HARMFUL SITUATION

The gear reducer may not receive proper lubrication if the unit is not mounted in the position for which it is designed. Observe the mounting position designated on the reducer nameplate, or specified in the order acknowledgement. Consult NORD prior to changing mounting position in the field. While it is often possible to simply relocate the oil fill-level and vent locations, and adjust the oil fill amount, in some cases, different mounting positions may lend themselves to different internal construction features.

3. Reducer mounting

- The support foundation must be straight, level and flat. Whether the gear unit is foot-mounted or flangemounted, NORD recommends that the straightness and flatness of the customer-supplied support foundation follow **Table 1**.
- The gear unit must be properly aligned with the driven shaft of the machine in order to prevent additional stress or load forces from being imposed upon the gear unit.
- To facilitate oil drainage it may be desirable to elevate the gear box foundation above the surrounding support structure.
- All bolting surfaces must be clean and free from contamination and corrosion.

Table 1: Recommended Straightness and Flatness of Customer-Supplied Support Foundation

Above (in)	To & Including (in)	General Tolerance on Straigtness & Flatness ISO 2768-2, Tolerance Class K
0.00	0.39	+/- 0.002 in
0.39	1.18	+/- 0.004 in
1.18	3.9	+/- 0.008 in
3.9	11.8	+/- 0.016 in
11.8	39	+/- 0.024 in
39	118	+/- 0.031 in

Above (mm)	To & Including (mm)	General Tolerance on Straigtness & Flatness ISO 2768-2, Tolerance Class K	
0	10	+/- 0.05 mm	
10	30	+/- 0.1 mm	
30	100	+/- 0.2 mm	
100	300	+/- 0.4 mm	
300	1000	+/- 0.6 mm	
1000	3000	+/- 0.8 mm	

Straightness: Based upon the length of the corresponding line. Flatness: Based upon the longer lateral surface or the diameter of the circular surface.

STOP

(STOP)

HARMFUL SITUATION

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The responsibility for the design and construction of the support foundation is with the user. The foundation must be adequate to withstand normal operating loads and possible overloads while maintaining alignment to attached system components under such loads. *Motors and drive components mounted on prefabricated base plates can become misaligned during shipment. Always check alignment after installation.*

4. Steel foundation

An engineered structural steel foundation should be designed to provide adequate rigidity and prevent loads from distorting the housing or causing misalignment of internal gears and shafts. When foot-mounting the gear reducer, a base plate or sole plate with suitable thickness (generally equal or greater than the thickness of the drive feet) should be securely bolted to steel supports and extend under the entire gear drive assembly. When flange-mounting the gear unit, the bulk head plate must be engineered to minimize buckling distortions and support the cantilevered weight of the gear unit or gear motor.

HARMFUL SITUATION

Do not weld on the gear unit or use the gear unit as an earth or ground connection for any welding procedure as this may cause permanent damage to the bearings and gears.

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UNIT INSTALLATION



RETAIN FOR FUTURE USE

5. Concrete foundation

If a concrete foundation is used, allow the concrete to set firmly before bolting down the gear drive. Grout structural steel mounting pads and bolts of sufficient size into the concrete, to adequately distribute the load stress onto the concrete foundation.

Figure 1: Concrete Foundation



6. Bolt connections for footed & flange mounted units

NORD footed reducers and flange-mount reducers (with B5 flange) have clearance designed into the mounting holes to allow for some minor adjustments in alignment. Bolt size, strength and quantity should be verified to insure proper torque reaction capacity whatever the mounting arrangement. Tightening torque for gear reducer mounting bolts, and recommended fastener grades, are provided in Table 2.

Thread	Tightening Torque					
Size	Grade SAE 5 / ASTM A449			Grade SAE 8		
(in)	(lb-in)	(lb-ft)	(Nm)	(lb-in)	(lb-ft)	(Nm)
1/4-20	85	7.1	9.6	120	10.0	13.6
5/16-18	190	16	21	267	22	30
3/8-16	330	28	37	470	39	53
1/2-13	825	69	93	1,170	98	132
5/8-11	1,660	138	188	2,340	195	264
3/4-10	2,960	247	334	4,180	348	472
7/8-9	4,750	396	537	6,700	558	757
1-8	7,100	592	802	10,000	833	1,130
1 1/8-7	-	-	-	14,800	1,233	1,672
1 1/4-7	-	-	-	20,600	1,717	2,327
1 3/8-6	-	-	-	27,200	2,267	3,073
1 1/2-6	-	-	-	35,800	2,983	4,045
1 3/4-5	-	-	-	53,500	4,458	6,045

• Calculated tightening torques are based a conventional 60°, clean and dry (un-lubricated) thread, with thread-friction and head-friction equal to 0.15.

• When using inch-fasteners, NORD recommends a minimum Grade SAE 5 (ASTM A-449) for sizes up to 1-8 UNC, and Grade SAE 8 for all larger sizes.

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Table 2B: Tightening Torque for Metric Reducer Mounting Bolts

Above	Tightening Torque					
	ISO Grade 8.8		ISC	O Grade 1	0.9	
(mm)	(lb-in)	(lb-ft)	(Nm)	(lb-in)	(lb-ft)	(Nm)
M4	28	2.4	3.2	42	3.5	4.7
M5	57	4.7	6.4	82	6.9	9.3
M6	97	8	11	142	12	16
M8	239	20	27	345	29	39
M10	469	39	53	690	58	78
M12	814	68	92	1,195	100	135
M14	1,283	107	145	1,903	159	215
M16	2,036	170	230	2,965	247	335
M18	2,036	170	230	2,965	247	335
M20	4,071	339	460	5,841	487	660
M22	5,576	465	630	7,966	664	900
M24	6,992	583	790	10,178	848	1,150
M27	10,178	848	1,150	14,604	1,217	1,650
M30	14,161	1,180	1,600	19,914	1,660	2,250
M36	24,605	2,050	2,780	34,606	2,884	3,910
M42	39,563	3,297	4,470	55,671	4,639	6,290

- Calculated tightening torques are based on a conventional 60°, clean and dry (un-lubricated) thread, with thread-friction and head-friction equal to 0.15.
- When using metric-fasteners, NORD recommends a minimum ISO Grade 8.8 bolt.

7. Mounting the prime mover

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When the motor is not flange mounted or integrally mounted to the gearbox, it is important to properly secure and align the gear drive with respect to the driven machine before attempting to align the prime mover or motor.

- A. After the main gear drive is properly aligned and bolted in place, align the prime mover with respect to the reducer input shaft.
- B. Use shims under the feet of the prime mover as needed, and secure in place with the proper mounting bolts. Dowel pins may be field-installed to help prevent misalignment and ensure proper realignment if removed for service.

IMPORTANT NOTE

When using a high speed coupling connection between the prime mover and the reducer, check alignment per the coupling manufacturers recommendations. If the coupling is misaligned, the reducer alignment or shimming is incorrect. Re-align the gear reducer and re-check the high-speed coupling alignment before realigning the motor.

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SOLID SHAFT CONNECTIONS



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1. Solid shaft diameter tolerance

Reducer input and output shaft extensions have a diameter tolerance as specified in **Table 1**.

Table 1: Solid Shaft Diameter Tolerance

Above	To & Including	Tolerance		
ø (in)	ø (in)	(in)		
0.375	1.750	+0.0000 / -0.	.0005	
1.750	7.500	+0.0000 / -0.	.0010	
Above	To & Including	Tolerance ISO 286		
ø (mm)	ø (mm)	(mm)	Fit Class	
10	18	+0.012 / +0.001	k6	
18	30	+0.015 / +0.002	k6	
18 30	30 50	+0.015 / +0.002 +0.018 / +0.002	k6 k6	
30	50	+0.018 / +0.002	k6	
30 50	50 80	+0.018 / +0.002 +0.030 / +0.011	k6 m6	

2. Fitting drive elements onto the reducer solid shaft

Solid input and output shaft extensions are provided with a drill and tap feature as indicated in Table 2. When installing drive elements such as coupling hubs, pulleys, sprockets, or gears, NORD recommends using the threaded hole in the end of the shaft, along with a suitable assembly device fitted into the threaded hole.



Table 2: Solid Shaft End - Threaded Holes

Above	To & Including	Tap size & Depth	
ø (in)	ø (in)	(in)	
0.375	0.500	10-24 x 0.43 in	
0.500	0.875	1/4-20 x 0.59 in	
0.875	0.938	5/16-18 x 0.71 in	
0.938	1.100	3/8-16 x 0.87 in	
1.100	1.300	1/2-13 x 1.10 in	
1.300	1.875	5/8-11 x 1.42 in	
1.875	3.500	3/4-10 x 1.73 in	
3.500	7.500	1-8 x 2.20 in	
Above	Το &	Tap Size & Depth	
Above			
ø (mm)	Including ø (mm)	(mm)	
	Including		
ø (mm)	Including ø (mm)	(mm)	
ø (mm) 10	Including ø (mm) 13	(mm) M4 x 10 mm	
ø (mm) 10 13	Including ø (mm) 13 16	(mm) M4 x 10 mm M5 x 12.5 mm	
ø (mm) 10 13 16	Including ø (mm) 13 16 21	(mm) M4 x 10 mm M5 x 12.5 mm M6 x 16 mm	
ø (mm) 10 13 16 21	Including ø (mm) 13 16 21 24	(mm) M4 x 10 mm M5 x 12.5 mm M6 x 16 mm M8 x 19 mm	
ø (mm) 10 13 16 21 24	Including ø (mm) 13 16 21 24 30	(mm) M4 x 10 mm M5 x 12.5 mm M6 x 16 mm M8 x 19 mm M10 x 22 mm	
ø (mm) 10 13 16 21 24 30	Including ø (mm) 13 16 21 24 30 38	(mm) M4 x 10 mm M5 x 12.5 mm M6 x 16 mm M8 x 19 mm M10 x 22 mm M12 x 28 mm	
ø (mm) 10 13 16 21 24 30 38	Including ø (mm) 13 16 21 24 30 38 50	(mm) M4 x 10 mm M5 x 12.5 mm M6 x 16 mm M8 x 19 mm M10 x 22 mm M12 x 28 mm M16 x 36 mm	

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DO NOT DRIVE or **HAMMER** the coupling hub, pulley, sprocket, or gear into place. An endwise blow to the reducer shaft can generate damaging axial forces and cause damage to the reducer housing, bearings or internal components.

M WARNING

To avoid serious injury the user must provide suitable safety guards for all rotating shafts and shaft components such as couplings, chain drives, belt drives, etc. All guarding must adhere to local regulations and safety standards.

3. Installing interference-fit hubs to the reducer shaft

Prior to installing any interference-fit hubs to the reducer shaft, consult with the manufacturer to determine proper assembly and fit. Interference-fits usually require heating the coupling, sprocket or gear hub, per the manufacturer's recommendations. Coupling hub installation typically follows ANSI/AGMA 9002-A86. Always make sure the reducer shaft seals are protected from the heat source. Apply uniform heat to the drive element hub to prevent distortion. NORD does not recommend heating the drive element hub beyond 212°F to 275°F (100°C to 135° C).

WARNING



(STOP)

When using heat to mount a drive element hub, do not use open flame in a combustible atmosphere or near flammable materials. Use suitable protection to avoid burns or serious injury.

HARMFUL SITUATION

When using external chain or belt drives, make sure the reducer is sized so that the shaft and bearings have adequate capacity. To avoid unnecessary bearing loads and additional shaft deflection, mount all power take-off devices (sprockets, pulleys, etc.) so that the applied load center is as close to the gear housing as possible and check component alignment and tension of any belts or chains per the manufacturer's recommendation. Do not over tighten the belts or chains.



SOLID SHAFT CONNECTIONS





(STOP)

4. Coupling installation

The performance and life of any coupling depends upon how well it is installed. Coupling hubs are typically mounted flush with the shaft ends, unless specifically ordered for overhung mounting. Shaft couplings should be installed according to the coupling manufacturer's recommendations for gap, angular and parallel alignment. To help obtain critical shaft alignment coupling hubs may be installed to the machine shafts prior to final shimming or tightening of the foundation bolts. Proper coupling alignment allows for thermal and mechanical shaft movement during operation and ensures that only torque (no radial load) is transmitted between the mating shafts.

Coupling gap and angular alignment

The shaft gap must be sufficient to accommodate any anticipated thermal or mechanical axial movement. When setting the coupling gap, insert a spacer or shim stock equal to the required spacing or gap between the coupling hub faces. Measure the clearance using feeler gauges at 90-degree intervals, to verify the angular alignment.

Parallel (or offset) alignment

Mount a dial indicator to one coupling hub, and rotate this hub, sweeping the outside diameter of the other hub. The parallel or offset misalignment is equal to one-half of the total indicator reading. Another method is to rest a straight edge squarely on the outside diameter of the hubs at 90° intervals and measure any gaps with feeler gauges. The maximum gap measurement is the parallel or offset misalignment.

Check alignment

After both angular and parallel alignments are within specified limits, tighten all foundation bolts securely and re-check critical alignment. If any of the specified limits for alignment are exceeded, realign the coupling.

5. Installing sheaves (pulleys), sprockets and gears

To avoid unnecessary bearing loads and additional shaft deflection, mount all power take-off devices (sprockets, pulleys, gears, etc.) so that the applied load center is as close to the gear housing as possible, as shown in **Figure 2**.

Figure 2: Sprocket or Gear Mounting



Align the driver sheave or sprocket with the driven sheave or sprocket by placing a straight-edge length-wise across the face of the sheaves or sprockets. Alignment of bushed sheaves and sprockets should be checked only after bushings have been tightened. Check horizontal shaft alignment by placing one leg of a square or a level vertically against the face of the sheave or sprocket.

Always check component alignment and tension any belts or chains per the manufacturer's recommendation. The ideal belt or chain tension allows proper wrap of the driver and driven wheels, while maintaining the lowest possible tension of the belts or chain, so that no slipping occurs under load conditions. Check belt or chain tension frequently over the first 24 to 48 hours of operation.

HARMFUL SITUATION

When using external chain or belt drives, make sure the reducer is sized so that the shaft and bearings have adequate capacity. To avoid unnecessary bearing loads and additional shaft deflection, mount all power take-off devices (sprockets, pulleys, etc.) so that the applied load center is as close the gear housing as possible and check component alignment and tension of any belts or chains per the manufacturer's recommendation. Do not over tension the belts or chains.

6. Outboard pinion gear alignment

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Align outboard pinion gears and adjust the gear tooth clearance according to the manufacturer's recommendations, checking for acceptable outboard pinion tooth contact. The foundation bolts may have to be loosened and the gear unit moved slightly to obtain proper gear tooth contact. After the unit is moved to correct tooth contact, the prime mover may need to be realigned.



REDUCER MOUNTING FOOTED & FLANGE MOUNT GEAR UNITS

RETAIN FOR FUTURE USE



U10500 - 1 of 2

1. Foot-mounted reducers

When installing the foot-mounted gear unit, observe the flatness specifications and bolt tightening torque guidelines provided in U10060 and make sure the mating mounting surface and reducer feet are clean and free of debris. Use of shims under the feet of the gear unit may be required in order to align the output shaft to the driven equipment. Make sure that all feet are supported so that the housing will not distort when it is bolted down. Improper shimming will cause mis-alignment and may reduce the life of the gear unit or cause component failure. Dowel pins may be fieldinstalled to help prevent misalignment and ensure proper realignment if removed for service.



Gear units may be subjected to radial loads or side pull, caused by external chain drives or belt drives. In these

instances it is recommended that the mounting base be designed with a slide-plate adjustment to accommodate extra slack in the chain or the belt after the feet are loosened. When using an external chain or belt drive, make sure the reducer is sized so that the shaft and bearings have adequate capacity.

2. Flange-mounted reducers (with B5 flange)

When using the B5 flange to mount the gear unit, the bulk head plate must be engineered to minimize buckling distortions and support the cantilevered weight of the gear reducer or gearmotor. On the B5 mounting flange NORD provides a pilot register or and the flange pilot tolerance as listed per Table 1. When the mating hole is designed with the proper fit, the flange pilot tenon provides a means of accurately positioning the reducer while the hold-down bolts are properly secured; once the reducer is secured, the tenon helps prevent movement of the reducer and it helps locate the center of the reducer output shaft.



Table : Flange Pilot Tolerance

Above	To & Including	Tolerance	ISO 286-2
ø (in)	ø (in)	(in)	Fit Class
1.969	3.150	+0.0005 / -0.0003	j6
3.150	4.724	+0.0005 / -0.0004	j6
4.724	7.087	+0.0006 / -0.0004	j6
7.087	9.055	+0.0000 / -0.0005	h6
9.055	9.843	+0.0000 / -0.0011	h6
9.843	12.402	+0.0000 / -0.0013	h6
12.402	15.748	+0.0000 / -0.0014	h6
15.748	19.685	+0.0000 / -0.0016	h6

Above	To &	Tolerance	ISO 286-2		
ø (mm)	Including ø (mm)	(mm)	Fit Class		
50	80	+0.012 / -0.007	j6		
80	120	+0.013 / -0.009	j6		
120	180	+0.014 / -0.011	j6		
180	230	+0.000 / -0.013	h6		
230	250	+0.000 / -0.029	h6		
250	315	+0.000 / -0.032	h6		
315	400	+0.000 / -0.036	h6		
400	500	+0.000 / -0.040	h6		

When installing the flange mounted gear unit, observe the flatness specifications and bolt tightening torque guidelines provided in U10060. Make sure the mating mounting surface and reducer flange are clean and free of debris. Use a straight edge or parallel bar to check for high spots on the mating mounting surface and remove any raised material around the mounting holes.

Set the gear unit into place and tighten the bolts until they are snug. Before final bolt-tightening check for any material gaps between the mating surfaces and if shimming is required, use "U" shaped shims at least 2 times the width of the bolt. Avoid over shimming a very irregular surface as this will make it very difficult to achieve proper alignment.

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IMPORTANT NOTE

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For heavy shock applications, it is advisable to field-install dowel pins through the mounting flange connection (in addition to the mounting bolts). This will help control flange movement or flange rotation and relieve the mounting bolts from this additional stress.

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REDUCER MOUNTING FOOTED & FLANGE MOUNT GEAR UNITS

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- RETAIN FOR FUTURE USE



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3. Flange-mounted reducers (with B14 flange)

When using the B14 flange to mount the gear unit, the bulk head plate must be engineered to minimize buckling distortions and support the cantilevered weight of the gear reducer or gearmotor. When properly installed, the output flange of the reducer housing is designed to enable the permissible torques and radial forces to be reliably transmitted by the bolt connections.



IMPORTANT NOTE

When using the B14 flange-face for mounting, if dowel pin holes are provided in addition to the threaded holes, then it is advisable to also use the proper dowel pins, to help control flange movement or flange rotation and relieve the mounting bolts from this additional stress This is especially important for heavy shock applications.

4. Foot & flange reducer housings

Some gear reducer housings are available with a foot and an output flange. Units with a foot and a B5 Flange are designated with the suffix XF after the primary model number and units with a B14 face-flange are designated with the suffix XZ after the primary model number. When a gear unit is provided with both a foot and a flange, the foot is consider the primary mounting surface. The flange is generally considered to be the secondary mounting option and it is intended that this surface be used for auxiliary add on elements that place minimal load stress on the reducer housing.



To prevent overstress on the main gear unit housing, never tighten the reducer mounting feet and the mounting flange against one-another. Auxiliary add-on elements that are mounted to the reducer flange, must not transmit excessive force, torque or vibration to the main gear housina.



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HELICAL & BEVEL REDUCER LUBRICATION

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1. Importance of proper lubrication

Proper gearbox lubrication is essential in order to reduce friction, heat, and component wear. Lubricants reduce heat and wear by inserting a protective "fluid boundary" between mating parts and preventing direct metal to metal contact. Lubricants also help prevent corrosion and oxidation, minimize foam, improve heat transfer, optimize reducer efficiency, absorb shock loads and reduce noise.

Most NORD reducers are shipped from the factory with a pre-determined oil fill level in accordance to the specified reducer size and mounting position.

2. Standard oil type

The following tables indicate the standard oil fill type used. Please see user manual U11000 for more specific information and for optional helical and bevel gear lubricants:

Serviceable Gear Units							
Helical In-line							
Clincher Parallel-Shaft							
Right-Angle Bevel	Standard Oil Fill:						
NORDBLOC [®] Series In-line	ISO VG 220, Mineral Oil						
NORDBLOC [®] .1 Series In-line							
Standard Series In-line							

IMPORTANT NOTE

For shipping purposes, the following large Clincher[™] gear units are supplied without oil:

Clincher[™] Sizes SK11282, SK11382 and SK12382

Maintenance-free / Lubricated For Life Gear Units

Clincher[™] sizes SK0182NB, SK0282NB & SK1382NB NORDBLOC® Sizes SK172. SK272, SK371F, SK372, SK373,

Standard Oil Fill: ISO VG220 SHC/PAO Synthetic Oil

IMPORTANT NOTE

Maintenance-free units are supplied as sealed units with no vent-plug. Consult NORD prior to ordering if interested in ordering any of the above sizes as serviceable gear units.

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SK320

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IMPORTANT NOTE

Consult the sticker adjacent to the fill plug to determine the type of lubricant installed at the factory. Some units have special lubricants designed to operate in certain environments or intended to extend the service life or service temperature range of the lubricant. If in doubt about which lubricant is needed for a certain application, please contact NORD Gear.

3. Lubrication replacement

If the gear unit is filled with mineral oil, the lubricant should be replaced at least after every 10,000 operating hours or after every two years. If the gear unit is filled with synthetic oil, the lubricant should be replaced at least after every 20,000 operating hours or after every four years. Often gear reducers are exposed to extreme ambient conditions, hostile environments, wet conditions, or dirty and dusty operating areas. Especially in these situations, it is important to establish a condition-based oil service interval.

4. Oil viscosity

Viscosity, or the oil's resistance to shear under load, is often considered the single most important property of any gear oil.

- Often one will consider making a viscosity correction to the oil to improve the performance when operating the gear unit at low temperature or high temperature.
- In cases of extreme load conditions, gear pairs and antifriction bearings may be more susceptible to sliding or scuffing wear. In these operating conditions, it may also be beneficial to consider an increased lubrication viscosity and/or a lubrication with improved antiwear additive packages.



5. Maximum oil sump temperature limit

To prevent reducer overheating, the reducer's maximum oil sump temperature limit must not be exceeded for prolonged periods of operation (up to 3 hours continuous operation depending upon reducer size).

Oil Type	Maximum Oil Temperature Limit						
	NORD AGMA 9005-D94						
Mineral	80-85°C (176-185°F)	95°C (203°F)					
Synthetic	105°C (220°F)	107°C (225°F)					

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IMPORTANT NOTE

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Use caution when specifying gear reducers for high temperature service. If there is concern about exceeding the allowable safe operating temperatures, please consult NORD to discuss alternatives.

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(STOP)

HELICAL & BEVEL REDUCER LUBRICATION

(STOP)





6. The importance of routine oil analysis

Routine oil analysis, sound lubrication practices, and good tracking of oil performance trends will help establish proper lubrication maintenance and change-out intervals. To maximize equipment reliability, NORD Gear generally recommends a condition-based lubrication maintenance program. One may take exceptions to this general recommendation on sealed-for-life or maintenance-free gear units or smaller and less costly gear units. In these instances, the replacement cost of the gear unit is often small compared to the costs associated with this type of oil analysis program.

HARMFUL SITUATION

NORD suggests replacing the gear oil if oil analysis indicates any of the following:

- Viscosity has changed by approximately 10% or more.
- Debris particles (silicon, dust, dirt or sand) exceed 25 ppm.
- Iron content exceeds 150-200 ppm.
- Water content is greater than 0.05% (500 ppm).
- The total acid number (TAN) tests indicate a significant level of oxidative break-down of the oil, and a critical reduction in performance; If the TAN number measured changes by more than 5% over the new oil, then an oil change would be recommended.

7. Mounting position and oil fill quantity

All NORD Gear reducers are shipped from the factory with a pre-determined oil fill level in accordance to the specified reducer size and mounting position. For additional information, please see the seperate mounting position diagrams and the corresponding oil fill quantity tables for the specified gear unit.

The gearbox nametag will indicate the mounting position that was provided. For mounting orientations other than shown in the mounting position charts, please consult NORD Gear.



HARMFUL SITUATION

(STOP)

Actual oil volume can vary slightly depending upon the gear case size, mounting and ratio. Prior to commissioning the reducer, check the oil-fill level using the reducer's oil-level plug and drain or add additional oil as needed. The minimum acceptable oil level is 0.15 in (4mm) below the oil level hole.

8. Oil plug locations

All gear units are assembled with the oil fill-level, oil-drain and vent plugs installed in their proper locations, according to the specified mounting position. All standard plugs are metric and utilize sealing gaskets between the head of the plug and the reducer housing.

9. Drain and fill-level plugs

All reducer drain plugs are metric socket head cap screws. For easier identification, it is NORD's standard practice to provide a hex-head screw for the fill-level plug. For ease of draining the used oil from the gear reducer, use the socket head screw located at the lowest part of the gearbox.



10. Vent plug locations

Reducer venting allows for air pressure differences that occur during operation, between the inner space of the reducer and the atmosphere, while ensuring leak-free operation. The AUTOVENT™ is standard for all vented gear units, unless otherwise noted.

AUTOVENT[™] - The AUTOVENT[™] helps prevent bearing and gear damage by behaving like a check valve to block the entry of foreign material (water, dust, corrosives, etc.). The breather opens at approximately 2-3 psi during operation and closes tightly as the gearbox cools. This option is perfect for humid conditions and wash-down environments, helping to maintain proper oil cleanliness, and reducing foaming and oxidation. NORD may choose to offer one of two style options as shown in Figure 1. The Type 2 AUTOVENT[™] comes closed upon delivery with a transportation sealing plug (see Warning).

Figure 1 AUTOVENT™ Types



Open Vent - An optional open vent can be supplied by NORD. The open vent comes closed upon delivery with a transportation sealing plug (see Warning).





Activated vent

Filtered Vent - NORD may offer an optional filtered vent, which allows gases to permeate, but does not allow dust and debris to pass through the vent.

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HELICAL & BEVEL REDUCER LUBRICATION TYPES

- RETAIN FOR FUTURE USE -



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Lubrication Tables – Helical and Bevel Gear Units

Standard Oil Lubricants

ISO Viscosity	Oil Type	Ambient Temperature Range	Manufacturer Brand / Type
VG220	MIN-EP	0 to 40 °C (32 to 104 °F)	Mobil / Spartan EP220 🌢 🛈
	PAO	-35 to 60 °C (-31 to 140 °F)	Mobil / SHC630 🌢 🛛
	FG	-5 to 40 °C (23 to 104 °F)	Fuchs / FM220 🌢

Optional Oil Lubricants

ISO Viscosity	Oil Type	Ambient Temperature Range	Manufacturer Brand / Type			
VG460	PAO	-35 to 80 °C (-31 to 176 °F)	Mobil / SHC634			
	FG-PAO	-35 to 80 °C (-31 to 176 °F)	Mobil / Cibus SHC460			
VG220	FG-PAO	-34 to 60 °C (-29 to 140 °F)	Mobil / Cibus SHC220			
VG150	PAO	-35 to 25 °C (-30 to 77 °F)	Mobil / SHC629			

Grease Options (applied to greased bearings and seal cavities)

NLGI Grade	Grease Type / Thickener	Ambient Temperature Range	Manufacturer Brand / Type
NLGI 2	Standard / Li-Complex	-30 to 60 °C (-22 to 140 °F)	Mobil Grease XHP222 🌢 🛈
	High-Temperature / Polyurea	-25 to 80 °C (-13 to 176 °F)	Mobil Polyrex EP 2 🌢 🛛
	Food-Grade / Al-Complex	-25 to 40 °C (-13 to 104 °F)	Mobil Grease FM222 🌢

Stocked Lubricants

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- Standard product on serviceable gear units
- Standard product on maintenance free gear units

IMPORTANT NOTES

- The "Ambient Temperature" is intended to be an operation guideline based upon the typical properties of all the lubricant. The viscosity and other properties of the lubricant change based upon load, speed, ambient conditions, and reducer operating temperatures. The user should consult with their lubrication supplier & NORD gear before considering changes in oil type or viscosity.
- To prevent reducer overheating, observe the maximum operating oil temperature limits: Mineral Oil: 80-85 °C (176 – 180 °F).
 Synthetic Oil: 105 °C (225 °F).
- In the following instances, please consult NORD for specific recommendations:
 - $\sqrt{}$ Gear units will operate in high ambient temperature conditions exceeding 40 °C (104 °F).
 - $\sqrt{}$ Gear units will operate in cold ambient temperature conditions approaching 0 °C (32 °F) or lower.
 - $\sqrt{}$ Lower than an ISO VG100 viscosity oil is being considered for a cold-temperature service.
 - $\sqrt{}$ Fluid grease is required for lubricating the gear unit.
- Observe the general lubrication guidelines outlined in user manual U10750.

Oil Formulation Codes

- MIN-EP Mineral Oil with EP Additive
- PAO-EP Synthetic Polyalphaolefin Oil with EP Additive
- PAO Synthetic Polyalphaolefin Oil
- PG Synthetic Polyglycol Oil
- FG Food-Grade Oil
- FG-PAO Food-Grade, Synthetic Poyalphaolefin Oil
- FG-PG Food-Grade, Synthetic Polyglycol Oil

Lubrication Notes

- Avoid using (EP) gear oils in worm gears that contain sulfur-phosphorous chemistries, as these additives can react adversely with bronze worm gears and accelerate wear.
- Food grade lubricants must be in compliance with FDA 212 CFR 178.3570 and qualify as a NSF-H1 lubricant. Please consult with lubrication manufacturer for more information.
- When making a lubrication change, check with the lubrication supplier to assure compatibility and to obtain recommended cleaning or flushing procedures.
- Do not to mix different oils with different additive packages or different base oil formulation types. Polyglycol (PG) oils are not miscible with other oil types and should never be mixed with mineral oil or polyalphaolefin (PAO) synthetic oil.

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HELICAL & BEVEL REDUCER LUBRICATION TYPES



- RETAIN FOR FUTURE USE -

Oil Cross-reference Chart

ISO Viscosity	Oil Type	Ambient Temperature Range	Mobil	Shell	Castrol	E	KLÖBER
	MIN-EP	0 to 40 °C (32 to 104 °F)	Spartan EP460	Omala 460	Alpha SP460	Renolin EP460	Klüberoil GEM 1-460N
	ΡΑΟ-ΕΡ	-20 to 80 °C (-4 to 176 °F)	Mobilgear SHC460	Omala HD460	Alphasyn EP460	Gearmaster SYN460/NA	Klübersynth EG 4-460
	PAO	-20 to 80 °C (-4 to 176 °F)	Mobil SHC634	Omala RL460	Alphasyn T460	Geralyn SF460	Klübersynth GEM 4-460N
VG460	PG	-20 to 80 °C (-15 to 176 °F)	Mobil Glygoyle 460	Tivela S460	Alphasyn PG460	Renolin PG460	Klübersynth GH 6-460
	FG	0 to 40 °C (32 to 104 °F)	Mobil DTE FM460	N/A	N/A	Fuchs FM460	N/A
	FG-PAO	-20 to 80 °C (-4 to 176 °F)	Mobil Cibus SHC460	N/A	N/A	Cassida GL460	Klüberoil 4 UH 1-460N
	FG-PG	-20 to 80 °C (-4 to 176 °F)	Mobil Glygoyle 460	N/A	N/A	Cassida WG460	Klübersynth UH1 6-460
	MIN-EP	0 to 40 °C (32 to 104 °F)	Spartan EP220	Omala 220	Alpha SP220	Renolin EP220	Klüberoil GEM 1-220N
	ΡΑΟ-ΕΡ	-30 to 60 °C (-22 to 140 °F)	Mobilgear SHC220	Omala HD220	Alphasyn EP220	Gearmaster SYN220/NA	Klübersynth EG 4-220
	ΡΑΟ	-30 to 60 °C (-22 to 140 °F)	Mobil SHC630	Omala RL220	Alphasyn T220	Geralyn SF220	Klübersynth GEM 4-220N
VG220	PG	-25 to 60 °C (-13 to 140 °F)	Mobil Glygoyle 220	Tivela S220	Alphasyn PG220	Renolin PG220	Klübersynth GH 6-220
	FG	0 to 40 °C (32 to 104 °F)	Mobil DTE FM 220	N/A	N/A	Fuchs FM220	N/A
	FG-PAO	-25 to 60 °C (-13 to 140 °F)	Mobil Cibus SHC220	N/A	N/A	Cassida GL220	Klüberoil 4 UH 1-220N
	FG-PG	-25 to 60 °C (-13 to 140 °F)	Mobil Glygoyle 220	N/A	N/A	Cassida WG220	Klübersynth UH1 6-220
	MIN-EP	0 to 25 °C (32 to 77 °F)	Spartan EP150	Omala 150	Alpha SP150	Renolin EP150	Klüberoil GEM 1-150N
	PAO-EP	-30 to 25 °C (-22 to 77 °F)	Mobilgear SHC150	Omala HD150	Alphasyn EP150	Gearmaster SYN150/NA	Klübersynth EG 4-150
VG150	ΡΑΟ	-30 to 25 °C (-22 to 77 °F)	Mobil SHC629	Omala RL150	Alphasyn T150	Geralyn SF150	Klübersynth GEM 4-150N
	PG	-25 to 25 °C (-13 to 77 °F)	Mobil Glygoyle 150	Tivela S150	Alphasyn PG150	Renolin PG150	Klübersynth GH 6-150
	FG	0 to 25 °C (32 to 77 °F)	Mobil DTE FM 150	N/A	N/A	N/A	N/A
	FG-PAO	-25 to 25 °C (-13 to 77 °F)	N/A	N/A	N/A	Cassida GL150	Klüberoil 4 UH 1-150N
	FG-PG	-25 to 25 °C (-13 to 77 °F)	Mobil Glygoyle 150	N/A	N/A	N/A	Klübersynth UH1 6-150

Low-end service temperature limit may vary for a specific lubricant; Please also see the important notes on Page 1.



NORDBLOC[®].1 FOOT MOUNTED OIL FILL QUANTITIES



- RETAIN FOR FUTURE USE -

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NORDBLOC[®].1 foot mounted lubrication

The following NORD Gear reducers are shipped from the factory with a pre-determined oil fill level in accordance to the specified reducer size and mounting position. For additional information, please refer to the "Oil Plug & Vent Locations" documentation for your gear unit.

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HARMFUL SITUATION

Actual oil volume can vary slightly depending upon the gear case size, mounting and ratio. Prior to commissioning the reducer, check the oil-fill level using the reducer's oil level plug and drain or add addition oil as needed. The minimum acceptable oil level is 0.15 in (4mm) below the oil level hole.

For mounting orientations other than shown please consult NORD Gear. Reducer modifications may be required.



Туре	M1		M2		M3		M4		M5		M6	
	Quarts	Liters										
SK 072.1	0.169	0.160	0.338	0.320	0.222	0.210	0.243	0.230	0.190	0.180	0.210	0.200
SK 172.1	0.285	0.270	0.624	0.590	0.444	0.420	0.529	0.450	0.338	0.320	0.412	0.390
SK 372.1	0.480	0.450	1.11	1.05	0.790	0.750	1.06	1.000	0.630	0.600	0.690	0.650
SK 373.1	0.480	0.450	1.11	1.05	0.791	0.750	1.06	1.000	0.630	0.600	0.690	0.650
SK 572.1	0.790	0.750	2.01	1.90	1.59	1.50	2.11	2.00	1.16	1.10	1.22	1.15
SK 573.1	0.790	0.750	2.00	1.90	1.59	1.50	2.11	2.00	1.16	1.10	1.22	1.15
SK 672.1	1.16	1.10	2.75	2.60	2.27	2.15	2.85	2.70	1.64	1.55	1.74	1.65
SK 673.1	1.16	1.10	2.75	2.60	2.27	2.15	2.85	2.70	1.64	1.55	1.74	1.65
SK 772.1	1.22	1.15	3.86	3.65	2.38	2.25	3.33	3.15	1.43	1.35	2.27	2.15
SK 773.1	2.06	1.95	3.70	3.50	3.38	3.20	3.06	2.90	2.38	2.25	3.12	2.95
SK 872.1	2.75	2.60	8.45	8.00	5.60	5.30	7.40	7.00	2.96	2.80	4.86	4.60
SK 873.1	4.28	4.05	8.03	7.60	7.24	6.85	6.92	6.55	5.28	5.00	6.92	6.55
SK 972.1	4.76	4.50	13.63	12.90	8.56	8.10	13.42	12.70	4.86	4.60	8.24	7.80
SK 973.1	7.82	7.40	12.89	12.20	11.73	11.10	12.26	11.60	8.45	8.00	11.52	10.90



NORDBLOC[®].1 OIL PLUG & VENT LOCATIONS



- RETAIN FOR FUTURE USE

Oil plug connections

Prior to commissioning the reducer, check the oil-fill level using the reducer's oil-level plug and drain or add additional oil as needed. The minimum acceptable oil level is 0.15 in (4mm) below the oil level hole. *For mounting orientations other than shown please consult NORD Gear. New plug locations may be required.*



+ Units are shipped with a predetermined oil fill quantity based on mounting position

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